

ASX Announcement

1 April 2021



Inclusion in North Shore Global Uranium ETF (URNM)

Vimy Resources Limited (ASX:VMY, OTCQB:VMRSF) is pleased to advise that it has been added to the North Shore Global Uranium Mining Index (URNMX; the "Index") following the completion of its reconstitution and rebalance for Q1 2021. The Index is designed to track the performance of companies that are involved in the mining, exploration, development, and production of uranium, as well as companies that hold physical uranium or other non-mining assets. The Index provides the composition for the North Shore Global Uranium Mining ETF (NYSEArca: URNM).

Vimy is one of eight uranium companies added to the Index.

Vimy was recently added to the Solactive Global Uranium Pure-Play Index which provides the composition for the Horizons Global Uranium Index ETF (TSX:HURA) as announced to the ASX on 31 January 2021.

Vimy Managing Director and CEO, Mike Young, said: *"Inclusion in these indices raises Vimy's profile and is recognition for the progress made at our flagship Mulga Rock Project in Western Australia and ongoing development of our high-grade Alligator River Project in the Northern Territory. Investor sentiment continues to improve in the uranium sector and the influx of funds into these indices allows for greater portfolio exposure."*

A handwritten signature in blue ink, appearing to read "M Y", with a stylized flourish at the end.

Mike Young
Managing Director and CEO

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Released for and on behalf of the Board of Vimy Resources Limited

About Vimy Resources

Vimy Resources Limited (ASX: VMY, OTCQB: VMRSF) is a Perth-based resource development company. Vimy's flagship project is the Mulga Rock Project, one of Australia's largest undeveloped uranium resources, which is located 290km by road ENE of Kalgoorlie in the Great Victoria Desert of Western Australia.

Vimy also owns (79%) and operates the largest granted uranium exploration package in the world-class Alligator River uranium district, located in the Northern Territory. Vimy is exploring for large high-grade uranium unconformity deposits identical to those found in the Athabasca Basin in Canada.

Directors and Management

The Hon. Cheryl Edwardes AM
Non-Executive Chairman

Mike Young
CEO and Managing Director

David Cornell
Non-Executive Director

Dr Tony Chamberlain
Non-Executive Director

Luca Giacobazzi
Non-Executive Director

Marcel Hilmer
Chief Financial Officer
and Company Secretary

Julian Tapp
Chief Nuclear Officer

Scott Hyman
Vice President Sales and Marketing

Xavier Moreau
General Manager, Geology and Exploration

For a comprehensive view of information that has been lodged on the ASX online lodgement system and the Company website please visit asx.com.au and vimyresources.com.au respectively.

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Share Registry

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Towards Sustainable Mining



Vimy has adopted
Towards Sustainable Mining®
an award-winning
accountability framework
which helps minerals companies
evaluate, manage and communicate
their sustainability performance.

Adopting the independently
verified system will reinforce
Vimy's commitment
to continuous improvement
in safety, environmental
and social governance (ESG).

Committed to:

ESG

The amount of natural uranium
produced from Mulga Rock
(3.5Mlbs pa U₃O₈)
if utilised in nuclear reactors
which displaced coal-fired electricity
would reduce carbon dioxide
equivalent emissions
by approximately

64 million tonnes



That is equivalent to
about 12%
of Australia's
greenhouse gas emissions
and 70%
of Western Australia's

